



# INDIVIDUAL MEMBERSHIP

Please (✓) tick accordingly

## MEMBERSHIP APPLICATION

New	Renewal	 MEMBERSHIP TYPE	 FEE	SIAS AGM VOTING RIGHTS
<input type="radio"/>	<input type="radio"/>	<b>Ordinary</b> <i>Singapore Citizens or Permanent Residents (PRs)</i>	\$12 / yr	<input checked="" type="checkbox"/>
<input type="radio"/>	<input type="radio"/>	<b>Associate</b> <i>Non-Citizens/ Non-PRs (Employment Pass &amp; Work Permit Holders)</i>	\$12 / yr	<input type="checkbox"/>
<input type="radio"/>	<input type="radio"/>	<b>Associate Sponsored</b> <i>Staff and/or Shareholders of the listed participating companies (Click <a href="#">here</a> to view the list)</i>	Free / Yearly Renewal	
<input type="radio"/>	<input type="radio"/>	<b>Student</b> <i>Full Time Students and NSFs (Aged between 15-29 who are studying in Singapore)</i>	\$6 / yr	
<input type="radio"/>	<input type="radio"/>	<b>SIAS Youth Chapter</b> <i>Applicable to Investment Club Members of the following Institutes of Higher Learning (IHL)</i>	Free / 2 yrs	

## PERSONAL PARTICULARS

Salutation <input type="radio"/> Mr <input type="radio"/> Ms <input type="radio"/> Mrs <input type="radio"/> Mdm <input type="radio"/> Dr	First / Given name (as in NRIC)	Last / Family name (as in NRIC)	Date of Birth
Gender <input type="radio"/> M <input type="radio"/> F	Email Address	Highest Education Level <input type="radio"/> Secondary <input type="radio"/> Diploma <input type="radio"/> Degree <input type="radio"/> Masters <input type="radio"/> Other _____	
Marital Status <input type="radio"/> Single <input type="radio"/> Married	Occupation <input type="radio"/> PMET (Professionals, Managers, Executives, Technicians) <input type="radio"/> Entrepreneur/Business Owner <input type="radio"/> Retiree <input type="radio"/> Homemaker <input type="radio"/> Student <input type="radio"/> C-Level Executive <input type="radio"/> Other _____		
Contact Number			
Annual Income <input type="radio"/> Below 30K <input type="radio"/> 31K – 40K <input type="radio"/> 41K – 50K <input type="radio"/> 51K – 60K <input type="radio"/> 61K – 80K <input type="radio"/> 81K – 100K <input type="radio"/> Above 100K <input type="radio"/> NA			

## QUESTIONNAIRE

Are you new to investing? <input type="radio"/> Yes <input type="radio"/> No	What is the size of your stocks and shares portfolio? <input type="radio"/> Below 10K <input type="radio"/> 10K to 30K <input type="radio"/> 31K to 50K <input type="radio"/> >50K <input type="radio"/> I do not hold any stocks and shares
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What areas of investment are you interested in? *Please tick each box that applies		
<input type="radio"/> Understand different types of investment instruments	<input type="radio"/> Market updates and market outlook	<input type="radio"/> Investment strategies (Eg. Long term/short term, asset allocation and risk management)
<input type="radio"/> Investment for financial and/or retirement planning	<input type="radio"/> Understand your rights as an investor and/or shareholder	<input type="radio"/> I am new to investing, I am not sure

What investment instruments are you interested in? *Please tick each box that applies			
<input type="radio"/> Bonds	<input type="radio"/> Shares	<input type="radio"/> Exchange Traded Funds (ETFs)	<input type="radio"/> Investment Linked Policies (ILPs)
<input type="radio"/> Unit Trusts	<input type="radio"/> CPF Investments (CPF and CPFIs)	<input type="radio"/> REITs	<input type="radio"/> Futures/ Options
<input type="radio"/> Warrants	<input type="radio"/> RSPs (Regular Saving Plans)	<input type="radio"/> I am new to investing, I am not sure	<input type="radio"/> Other _____

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## QUESTIONNAIRE (cont'd)

What are your reasons for joining SIAS?

- To know my rights as an Investor       To attend SIAS Seminars/Workshops at members' rate       Updates on companies and meet with the companies' management
- The company/investment I invested in has an issue which SIAS is helping to resolve       Other \_\_\_\_\_

How did you come to know about SIAS?

- Word of mouth       Search Engines (Eg: Google, Yahoo, Bing etc)       Social Media (Eg: Facebook, LinkedIn, Instagram)
- Seminars/Webinars/Events       Other \_\_\_\_\_

For future seminar/webinar attendance, please indicate your preferred language       English       Mandarin

## PERSONAL DATA PROTECTION ACT (PDPA)

Securities Investors Association Singapore ("SIAS") is committed to protecting personal data of our members and subscribers in accordance with the Singapore Personal Data Protection Act ("PDPA"). <https://sias.org.sg/privacy/>

- I consent to receiving marketing materials from SIAS, its partners and related organisations, and to disclosing my personal data to the same.

## DECLARATION

I have read the SIAS' Constitution (<https://tinyurl.com/y8yqkwfq>) and declare that all required information provided by me in this application and in any other supporting documents submitted to you for the purpose of this application is true, accurate and complete. SIAS reserves the rights to reject any applicants without prior notification.

Kindly ensure that all required information is provided. SIAS reserves the rights to reject any registrants without any prior notification.

I agree to the above declaration and will abide by it.

Signature

Date

1. If you send in your membership application via email, it will be processed within 3 working days upon receipt.
2. If you send in your membership application via snail mail, processing time may take longer subject to local mail delivery frequency.

## FOR OFFICIAL USE ONLY

Membership ID

Date of Payment (Receipt No.)

Action By (Remarks)